

## Order for transfer of pension assets

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Address of the current pillar 3a institution:

### Personal details of the retirement savings accountholder (client)

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Last name:

First name:

Street/n°:

Postcode, town:

Date of birth:

Marital status:

### Order to the existing pillar 3a institution

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Retirement savings account number and name of the current pillar 3a institution:

Transfer pension assets and close account

I hereby instruct you to transfer my pension assets in the aforementioned retirement savings account to my retirement savings account 3a with the Pension Foundation of Swissquote Bank Ltd listed below. I acknowledge that any securities will be sold.

Retirement savings account number with the Pension Foundation of Swissquote Bank Ltd:

**CH1108781000020911100**

### Confirmation from Pension Foundation of Swissquote Bank Ltd

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The Pension Foundation of Swissquote Bank Ltd hereby confirms that the aforementioned account is a retirement savings account 3a in accordance with the statutory regulations regarding restricted pension plans (pillar 3a).

Yours sincerely

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Place, date

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Signature of retirement savings accountholder

Please send the first page to your current pillar 3a institution.

Please send the second page to the **Pension Foundation of Swissquote Bank Ltd, Back office, P.O. Box, 1196 Gland.**

## Order for transfer of pension assets (copy)

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Send to:  
Pension Foundation of Swissquote Bank Ltd  
Back office  
P.O. Box  
1196 Gland

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