

HOME OWNERSHIP ASSISTANCE WITH THE RETIREMENT SAVINGS 3A

Retirement savings account no

Retirement savings member

Mr Ms

Last name	First name
Street, no.	Postcode
Town/ City	Country
Nationality	Marital status
Date of birth	Phone
Type of residence permit	B C F G L N

Application

Early withdrawal of entire retirement balance

Closing retirement savings account

Required payment date

Partial early withdrawal

Amount in CHF

Required payment date

Has early withdrawal/pledging already been carried out?

(In accordance with legal regulations, you may only carry out an early withdrawal up to five years before reaching AHV retirement age and once every five years.)

Yes No

Date of early withdrawal

Date of pledging

Intended use

Construction (notarized purchase contract* and credit contract for renovation or construction*)

Purchase (notarized purchase contract*)

Mortgage amortization (extract from the Land Register* and confirmation of mortgage agreement)

Renovation (extract from the Land Register*, copies of workers' invoices or signed orders and current domicile certificate)

Share in housing cooperative (housing cooperative's confirmation of amount of shares to which member is entitled and rental contract)

* not be more than three months old

Property (the property to be financed is my main place of residence)

Apartment Single family home

FormSole ownership Co-ownership Fully-owned property (for spouse/registered partner)
Right to build**Transfer**

Name and address of the bank

Last name, first name of account holder

Clearing no.

Account no.

I confirm that the details given above and the documentation provided are correct and complete. I authorize the Foundation Swissquote 3rd Pillar to make any other enquiries which may be required. I further instruct the Foundation Swissquote 3rd Pillar to sell any fund investments if the proceeds are required to cover the cash withdrawal.

Place and date

Signature of retirement savings member

Signature of spouse/registered partner

If you are not married or in a registered partnership, please enclose official confirmation of your marital status (no more than one month old).

If you were divorced or had your partnership legally dissolved within the last 6 months, also enclose a copy of the legally binding and complete divorce or dissolution judgment (foreign divorce judgements recognized and enforced by a Swiss court).

Please send this document with a legally valid signature to:
Foundation Swissquote 3rd Pillar, Chemin de la Crétaux 33, 1196 Gland

Original for the foundation

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Copy for the pension fund member